



## 1. Client Details

Username

Apply to all Westpac Share Trading accounts  **OR** apply to the following accounts only

If not selected changes will be applied to all share trading accounts

Share Trading account number 1

Share Trading account number 2

Share Trading account number 3

## 2. New Personal Name

Mr  Ms  Mrs  Miss  Dr  Other

First name

Middle name/s

Surname

Other name/s commonly known by – *If applicable*

Type of Change	Original Certified Documentation Required
<input type="checkbox"/> Change of personal name due to marriage	<ul style="list-style-type: none"><li>• Marriage Certificate</li></ul>
<input type="checkbox"/> Change of personal name due to divorce	<ul style="list-style-type: none"><li>• Decree nisi</li><li>• Birth Certificate</li></ul>
<input type="checkbox"/> Change of personal name due to formal name change	<ul style="list-style-type: none"><li>• Change of Name Certificate</li></ul>
<input type="checkbox"/> Add or remove middle name	<ul style="list-style-type: none"><li>• Acceptable form of ID showing requested name details</li></ul>
<input type="checkbox"/> Revert to previous name	<ul style="list-style-type: none"><li>• Birth Certificate</li><li>• Marriage Certificate</li></ul>
<input type="checkbox"/> Change of salutation	<ul style="list-style-type: none"><li>• Signed request from client</li></ul>
<input type="checkbox"/> Extension of first name	<ul style="list-style-type: none"><li>• ID showing correct name details in full</li></ul>

See the *Identification Documentation Requirements* available from our website for a list of acceptable forms of ID and certification

## 3. Declaration and Signature/s

- I authorise you to act in accordance with my instructions provided above.
- I declare that the information provided on this form is true and correct and acknowledge that the law prohibits the use of false names, as well as the giving or use of false documents in connection with an identification procedure.

Full name

Date – DD / MM / YYYY

Signature – *Must be signed pen to paper*

Previous personal name signature – *Must be signed pen to paper*

Share Trading with Westpac Online Investing is a service provided through Westpac Securities Limited ABN 39 087 924 221 AFSL 233723 (Westpac Securities) by Australian Investment Exchange Ltd (the Participant, we, us, our) ABN 71 076 515 930 AFSL 241400, a market participant of the Australian Securities Exchange Limited (ASX) and Chi-X Australia, a clearing participant of ASX Clear Pty Limited and a settlement participant of ASX Settlement Pty Limited.

## How to submit your documents

Once completed and signed, please scan and email the form to

✉ [maintenance@onlineinvesting.westpac.com.au](mailto:maintenance@onlineinvesting.westpac.com.au)

📍 **Westpac Securities**  
Reply Paid 85157  
Australia Square NSW 1214

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